Crisis point for businesses that remain shut

47.3% of businesses have embarked on retrenchment exercises since the Covid-19 outbreak

<table>
<thead>
<tr>
<th>Percentage of staff laid off</th>
<th>Less than 25%</th>
<th>25%-50%</th>
<th>50%-70%</th>
<th>More than 75%</th>
</tr>
</thead>
<tbody>
<tr>
<td>19.5%</td>
<td>11.3%</td>
<td>8.3%</td>
<td>9%</td>
<td></td>
</tr>
</tbody>
</table>

How long firms can survive if not allowed to operate

<table>
<thead>
<tr>
<th></th>
<th>More than 3 months</th>
<th>Less than 3 months</th>
<th>1 month or less</th>
<th>Currently unable to survive</th>
<th>Unsure and dependent on grants</th>
</tr>
</thead>
<tbody>
<tr>
<td>3.2%</td>
<td>42.6%</td>
<td>31.8%</td>
<td></td>
<td>18.7%</td>
<td>4%</td>
</tr>
</tbody>
</table>

Areas of assistance needed if not allowed to resume this month

- Mandatory waiver of rent: 96.1%
- Wage support of 75%: 86%
- Business grants for repurpose/business restructure: 58.1%
- Legal assistance/advice for termination of contracts: 38.8%
- Enhanced training grants: 23.3%

Top concerns once business can resume

- Rental: 89.1%
- New shutdown notices due to increase in Covid-19 cases: 75.2%
- Wages: 57.4%
- Lack of patrons and tourist spending: 54.3%
- Possible reduction in operating capacity/hours: 52.7%
- Increased business costs (with safe management measures): 27.1%

NOTE: Poll results are based on an industry survey of 130 nightlife and karaoke operators that have yet to open.