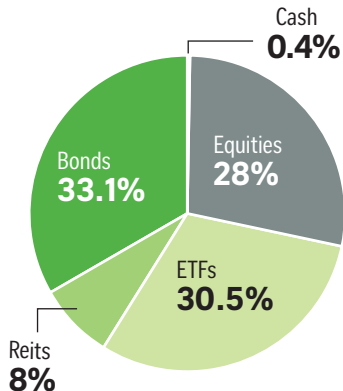


Portfolio performance

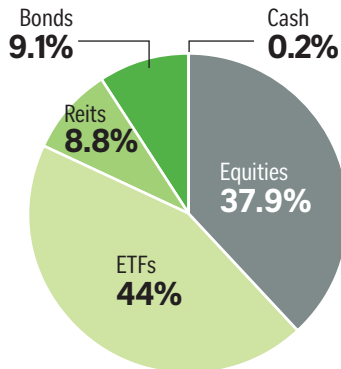
Portfolio	Initial investment (\$)	Current portfolio value (\$)	Net total return (%)	Benchmark return (%)	Dividends and coupons (\$)	Realised P/L (\$)	Unrealised P/L (\$)
Ms Shona Chee	40,000	42,677.47	6.69	9.52	996.60	1,844.35	1,112.98
Mr Getty Goh	200,000	216,031.08	8.02	12.73	4,033.57	6,987.38	6,500.11
Mr Wang Moo Kee	400,000	429,157.31	7.29	7.36	12,744.12	15,419.74	2,285.88

How they compare

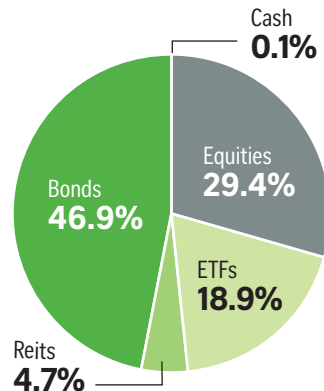
Ms Shona Chee



Mr Getty Goh



Mr Wang Moo Kee



NOTES:

- Portfolio start date was Jan 18, 2016.
- Portfolio performance as at Dec 31, 2016.
- As the Portfolio Series is intended for illustrative and educational purposes only, it will not involve actual money, investments or solicitation of funds for actual fund management by CFAS or the advisory panel.
- You are advised to seek independent financial or other professional advice for your own investments.
- CFAS and the advisory panel may provide information and recommendations on investments which they have an interest in.
- All views or recommendations made by the advisory panel are to be attributed to CFAS.
- Figures may not add up to 100% due to rounding off.
- To access past articles and portfolio reports, click on the Save & Invest Portfolio Series banner at www.sgx.com/academy