

Islandwide drop

District (areas)	Median change in rents between Q108 and Q208
District 1-4 (City, Tiong Bahru, Mt Faber)	-2.80%
District 5 (West Coast)	-3.17%
District 7-8 (Beach Rd, Farrer Park)	3.35%
District 9-11 (Orchard, River Valley, Newton)	-0.96%
District 12 (Toa Payoh, Novena) *	34.73%
District 14 (Paya Lebar, Eunos, Kembangan)	-4.44%
District 15-16 (East Coast, Bedok)	-3.45%
District 17-18 (Changi, Pasir Ris, Tampines)	-5.35%
District 19-20 (Bishan, Ang Mo Kio, Hougang)	-1.24%
District 21-22 (West)	-1.05%
District 23-28 (North and northwest)	-2.61%

Notes: The table only compares projects with at least 10 leases signed in each quarter. In total, there were 124 projects that qualified; 80 of them saw rents fall in the quarter, 39 saw rents rise, and five stayed the same.

* For District 12, only one project – Trellis Towers – had at least 10 leases signed in each quarter.

Worst performers

Project (location)	Fall in rent in 2Q (%)	Median rent in 2Q (\$ per sq ft)
Vista Park (Buona Vista)	-15.13	2.58
Avila Gardens (Changi)	-14.89	2
Pine Grove (Mt Sinai)	-14.75	2.08
Duchess Crest (Bukit Timah)	-12.42	4.09
Palm Gardens (Choa Chu Kang)	-11.76	2.1

Best performers

Project (location)	Rise in rent in 2Q (%)	Median rent in 2Q (\$ per sq ft)
Trellis Towers (Toa Payoh)	34.73	4.5
Pandan Valley (Ulu Pandan)	24.06	2.63
The Bencoolen (Bugis)	17.61	5.81
Summerhill (Upp Bukit Timah)	14.34	2.95
The Mayfair (Jurong East)	14.13	3.15